

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing L	Limited		
Name of Issuer China Hon Date Submitted 01/12/2017	gqiao Group Limited 7		
I. Movements in Authorised Share Capital			
1. Ordinary Shares			
(1) Stock code : 1378 Description	tion: Ordinary	Shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A Descript	tion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			
Balance at close of the month			

30/11/2017

Stock code:	N/A	_Descriptio	n:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding month	h		_	
Increase/(decrease	e)	_		-	
Balance at close o	of the month	_			
3. Other Classes of	of Shares				
3. Other Classes of Stock code :	N/A	Descriptio	n :		
			n : No. of other classes of shares		Authorised share capital (State currency)
	N/A		No. of other classes	Par value	Authorised share capital
Stock code:	N/A of preceding month		No. of other classes	Par value	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	e No. of other classes o	
_	(1)	(2)	shares	shares	
Balance at close of preceding month	7,259,766,023				
Increase/ (decrease) during the month					
-	806,640,670		_		
Balance at close of the month	8,066,406,693				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM issued pursuant thereto the month pursuant approval date as at close of the thereto Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed

shares (Note 1) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL

Date of expiry - dd/mm/yyyy)	value	preceding	month month	month		
(/ /)						
Stock code (if listed) Class of shares						
issuphla (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	<u>'</u>)				
-						
(/ /)						
Stock code (if listed) Class of shares						
· 1.1 . (A) 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	<u> </u>				
(/ /)						
Stock code (if listed) Class of shares						
. 11 (37 . 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /					
•						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /					
				dinary shares)	NIL	
			(Pref	erence shares)	NIL	
				(Other class)	NIL	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertibles) Class and description	ic into		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due	2022						
(Principal amount:							
USD320,000,000)*		USD	NIL	NIL	320,000,000	NIL	N/A (See remarks)
Stock code (if listed)		N/A					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	HK\$	nary Shares 8.16 (subject to stment))				
(if applicable) (dd/mm/yyyy)) 2.		(20/11/2017)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date			<u> </u>				
(if applicable) (dd/mm/yyyy) 3.		(/ /)					
0. 1 (61. 1)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)					
			<u> </u>		nary shares) ence shares) Other class)	NIL NIL NIL	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	NIL NIL NIL	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1) Issue and allotment	(/ /			
9.	Capital reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
10.		At price :	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)				
	allotment)		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinar (Preference (Otl		es) NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	806,640,670
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	·	NIL
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sha	ire Capital").)

Remarks (if any): The conversion period for the convertible bonds issued by the Company will start from 8 January 2018. For further details of the convertible bonds, please refer to the announcement of the Company dated 15 August 2017.
Submitted by: Zhang Yuexia
Tale. Commons Securitors
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Enocial, Secretary of Suici daily addition)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.